



cloudthat



Microsoft

EXAM MB-300: MICROSOFT DYNAMICS 365: CORE FINANCE AND OPERATIONS



Course Level:

Beginner

Course Duration:

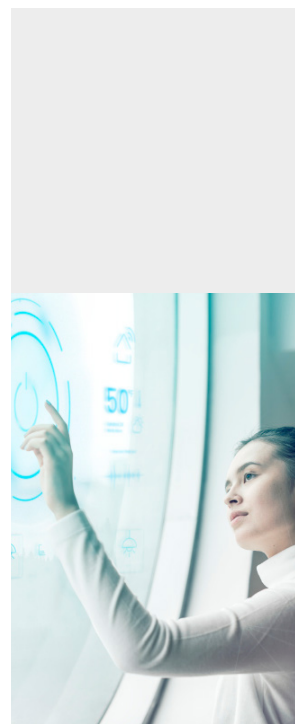
2 Days

Course Overview:

This Microsoft Dynamics 365 Core Finance and Operations (MB-300) certification training course from CloudThat teaches candidates how to implement core features and components of Dynamics 365 Finance and Operations apps to meet business requirements. They also learn how to use Azure DevOps, Lifecycle Services (LCS), Power Platform, and other Microsoft tools to streamline the application lifecycle management (ALM) process.

By taking up this Microsoft Dynamics MB-300 course, candidates will receive training from our in-house subject matter experts to successfully clear the exam. We also provide relevant study material necessary to pass the MB-300 certification exam to become a Microsoft-certified Dynamics 365 Functional Consultant with expertise in Core Finance and Operations.

Note: You will need to clear both MB-300 and MB-310 exams to become Microsoft certified Dynamics 365 Finance Functional Consultant Associate.



Prerequisites



General knowledge of Microsoft Windows



The ability to use Dynamics 365 for Finance and Operations for basic processing



Specialize in one or more feature sets of Finance and Operations apps including finance, manufacturing, and supply chain management



General knowledge of basic mobile device features and navigation

Objectives



Use common functionality and implementation tools



Configure security, processes, and options



Manage Finance and Operations data



Validate and support the solution

With Dynamics Mastery Pass, gain expertise from Microsoft Dynamics Certified Experts in the industry and enhance your career prospects by becoming a Certified Dynamics Expert with a high-paying job.

[Enroll Today!](#)



Course Outline

Module 1: Get started with Dynamics 365 for Finance and Operations

Lessons

- Introduction
- Industry focus
- Introduction to financial management
- Introduction to employee management
- Introduction to supply chain management
- Module summary

Module 2: Get Started with Lifecycle Services

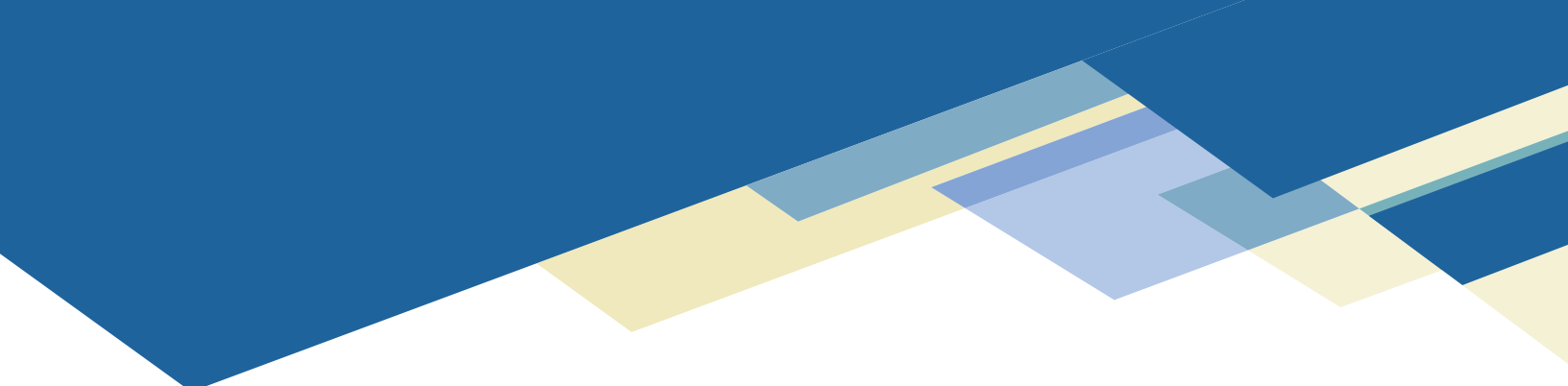
Lessons

- Understand the functionality and tools of Lifecycle Services
- Reuse existing assets, copy, and share data
- Understand Task recorder functionality
- Create a business process model
- Run the LCS Issue Search tool and analyze results
- Learn how to use Regression Suite Automation Tool
- Practice Labs
- Module Summary

Module 3: Use Lifecycle Services to Design and Plan

Lessons

- Introduction
 - Phases of a cloud implementation
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- Phases of an on-premises implementation
 - Create Functional Design Documents (FDD)
 - Module Summary

Module 4: Overview of Reporting and Analytics

Lessons

- Understand reports and inquiries
- Learn about Financial reporting
- Configure PowerBI to your instance
- Practice Labs
- Module Summary


Module 5: Build and Test Mobile Apps

Lessons

- Overview of Unified Operations mobile app
- Build and use mobile apps
- Practice Lab
- Module Summary

Module 6: Create, Maintain and Use Workflows

Lessons

- Workflows for business processes
 - Create and setup workflows
 - Assign users to workflow touchpoints
 - Use Work items
 - Practice Lab
 - Module Summary
- 



Module 7: Set Up and Configure Legal Entities

Lessons

- Create a legal entity and generate number sequences
- Create a number sequence
- Create organization hierarchies
- Apply purposes and policies
- Configure calendars and date intervals
- Practice Labs
- Module summary


Module 8: Mange Users and Security

Lessons

- Understand the security architecture
- Manage users and security
- Setup and apply segregation of duties
- Run security reports
- Setup batch jobs and alerts
- Practice labs
- Module summary

Module 9: Perform Personalization

Lessons

- Describe and apply user options
 - Create, export, and import personalization
 - Create and maintain record templates
 - Practice labs
 - Module summary
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Module 10: Implement Common Integration Features

Lessons

- Microsoft Office integration
- Configure email
- Create and maintain email templates
- Use Power BI
- Setup network printing
- Integrate data into Common Data Services for Apps
- Practice Labs
- Module summary


Module 11: Prepare Data for Migration and Migrate Data

Lessons

- Introduction
- Understand BYOD feature
- Perform a test migration and validate output
- Module summary

Module 12: Use Data Management

Lessons

- Introduction
 - Understand data management and integration
 - Data management workspace
 - Templates in data management
 - Import, export and copy data into a legal entity
 - Practice Labs
 - Module summary
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Module 13: Perform User Acceptance Testing

Lessons

- Introduction
- Create and perform test cases for User Acceptance
- Practice Lab
- Module summary

Module 14: Prepare to Go Live

Lessons

- Introduction
- Get ready to go live
- Module summary


Module 15: Course Conclusion

Lessons

- Final assessment
- Course summary
- Post-course survey

Who should attend this course?

Functional consultants who analyze business requirements and translate those requirements into fully realized business processes and solutions using industry best practices.





About CloudThat

CloudThat is the first company in India to offer Cloud Training & Consulting services for mid-market & enterprise clients from across the globe. Since our inception in 2012, we have trained over 500K IT professionals from fortune 500 companies on technologies such as Microsoft Azure, Amazon Web Services, VMware, Artificial Intelligence, Machine Learning, Google Cloud, IoT, Dynamics 365, Power Platform, Power BI, HPE AI, DevOps, Big Data, Kubernetes, Terraform and more.

With expertise in all the major Cloud platforms, CloudThat is a proud Microsoft Gold Partner, AWS Authorized Training Partner, VMware Authorized Training Reseller, Google Cloud Platform Partner and HPE Learning Partner. Through sheer dedication and commitment towards customer excellence, we have been the winner of the Microsoft Asia Superstar Campaign for India – 2021 as well as recognized as the winner of Microsoft Learning Partner of the Year 2021 Finalist award. Recently, we have been recognized as the Microsoft 2022 Partner of the Year Finalist - Learning Award.

Our Success Track

11+ Years
of Experience

100+
Corporates served

28+
countries catered

650K+
Professionals trained

300+
Projects delivered

500+
Cloud certifications

To know more about our VMware certification training, email at sales@cloudthat.com or call us at **+918880002200**.

